



GLOBAL ACCESS CORP
(OTCBB: GAXC)

CORPORATE PROFILE MARCH 2010

Industry: Business Services

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Select Financial Data
(as of 3/3/10)

Fiscal Year End	December 31
Current Price (3/3/10)	\$0.90
52-Wk Range	\$0.11-\$1.10
Shares Outstanding (diluted)	23.6 M
Market Cap (3/1/10)	\$21.2 M
Revenue (MRQ)	\$5.4 M
EBITDA (MRQ)	\$1.1 M
Free Cash Flow (YTD)	\$4.0 M
EPS (MRQ diluted)*	\$0.07 M
EBITDA/Sh (MRQ diluted)	\$0.04
Free Cash Flow/Share (YTD)	\$0.18

Global Access Corp is an independent provider of self-service kiosk solutions. It has a market leading position in the ATM industry, and a growing presence in the DVD business, based on its superior operational excellence, industry leading customer service, up-time and on-time residual payments.

As the number six ranked non-bank independent ATM sales organization, the Company has established a profitable, fully integrated growth platform providing for three complementary business models: ownership; sale, distribution and maintenance; and transaction processing. The Company currently owns, manages or operates approximately 4,500 self-service kiosks in its national network.

INVESTMENT HIGHLIGHTS

- ◆ Profitable for 13 consecutive quarters.
- ◆ Gross margin for the fourth quarter ended December 31, 2009 increased to 47.0% from 46.7% in the same period last year.
- ◆ Income from continuing operations (excluding recognition of a deferred tax asset) for the fourth quarter 2009 was \$548,000 compared to \$571,000 in the same period last year.
- ◆ Net income for the fourth quarter 2009 was \$404,500, excluding recognition of a \$1.3 million deferred tax asset, compared to \$331,000 in the same period last year.
- ◆ Income from continuing operations for the year ended December 31, 2009 increased 21% to \$2.7 million from \$2.2 million in the same period last year excluding interest, loss on early extinguishment of debt and the recognition of the deferred tax asset.
- ◆ Net cash provided by continuing operating activities increased 49.2% to \$4.4 million compared to \$3.0 million in the year-ago period.
- ◆ Adjusted EBITDA increased 4.0% to \$4.7 million from \$4.6 million in the year-ago period.
- ◆ Net income for the year ended December 31, 2009 increased 31.1% to \$1.5 million from \$1.2 million in the same period last year excluding recognition of a \$1.3 million deferred tax asset.

VALUE DRIVERS

GAXC is a leading provider of kiosk management and support services. Specifically, the key considerations are:

- ◆ Long-term customer contracts with attractive terms
- ◆ Recurring revenue base
- ◆ Attractive Gross Margins and EBITDA
- ◆ Low-cost infrastructure to provide superior returns and economies of scale
- ◆ Diverse business models, including ownership; sale, distribution and maintenance, and transaction processing
- ◆ Diverse customer base, including national retail and grocery chains, convenience stores and financial institutions



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*Including recognition of \$1.3 million deferred tax benefit

RECENT EVENTS

- ◇ The Company established InstaFlix, a Nationwide Ntertainment Services Inc. business line and subsidiary, to solidify its growing presence in the DVD kiosk market. To date, Global Access has deployed 24 DVD kiosk locations; it will install 10 more by mid-March 2010 and expects to deliver and install 18 more kiosks during April and May 2010.
- ◇ Refinancing of debt resulted in a 48% reduction in interest expense compared to the fourth quarter 2008 and eliminates warrants for 345,000 shares of the Company's common stock.

KEY SENIOR MANAGEMENT

George A. McQuain, President and Chief Executive Officer

George A. McQuain was Chief Executive Officer of Nationwide Money Services, Inc. ("NMS"), a GAXC subsidiary prior to his appointment as CEO and President of Global Access. He joined Global Access as Vice President of Operations in July 2002. Prior to his association with NMS, Mr. McQuain served as President and Chief Executive Officer of Ntercept Communications, where he decisively improved sales, marketing and product implementation. Mr. McQuain has more than 22 years experience in financial services, transaction processing and business process outsourcing. He received his MBA in Finance and Management from George Mason University in Fairfax, Virginia.

Michael J. Loiacono, Chief Financial Officer, Chief Accounting Officer

Michael J. Loiacono brings more than 20 years of experience working with both public and private companies within the telecommunications and software industries. Prior to joining Global Access Corp, Mr. Loiacono served as Vice President of Finance for InfiniRoute Networks Inc. Mr. Loiacono is responsible for the day-to-day accounting and financial reporting of the Company along with SEC filings, Investor Relations and roll-outs of new products and services. In 2009, Mr. Loiacono was named 'ultimate CFO' by the Jacksonville (FL) Business Journal.

GROWTH DRIVERS

GAXC has built a sales team aimed at organically growing the Company. Historically, the Company has done a good job at reducing costs. GAXC intends to grow shareholder value by:

- ◇ Continuing to build cash reserves as a hedge against current economic conditions and as a differentiating factor among potential investors looking for a strong balance sheet;
- ◇ Continuing to pay down debt per payment schedule instead of accelerating payments;
- ◇ Redefining the Company from an ATM management company into a self-service kiosk company; and
- ◇ Investing in ATM growth and new self-service kiosk initiatives.

HOW DOES GAXC CURRENTLY MAKE MONEY?

The Company currently generates revenues from:

TRANSACTION FEES:

Generally derived from a charge for processing transactions on the Company's self-service kiosk network, which are:

- ◇ An interchange fee from the issuer of the credit or debit card for processing a transaction when a cardholder uses an ATM within the network,
- ◇ A surcharge fee from the cardholder occurs when a cash withdrawal is made from an ATM, and
- ◇ DVD movie and game rentals and sales.

SELF-SERVICE KIOSK NETWORK MANAGEMENT SERVICES:

The Company derives revenues from providing self-service kiosk network management services to banks and other third-party owners of self-service kiosks included in its network. The services include 24-hour transaction processing, monitoring, and notification of self-service kiosk status condition (i.e., cash condition, notification of service interruptions, and cash settlement and reporting services).

MANAGEMENT FEES:

Revenue generated from the outsourcing by financial institutions of certain self-service kiosk management functions.



DISCLAIMER

The foregoing compilation relates to Global Access Corp (OTC BB: GAXC) and contains forward-looking statements, which are made pursuant to the safe harbor provisions of the Private Securities Litigation Reform Act of 1995. The forward-looking statements involve risks and uncertainties that could cause actual results to differ materially from the forward-looking statements. When used in this document, the words "anticipate," "believe," "estimate," "expect" and similar expressions as they relate to Global Access Corp or its management, are intended to identify such forward-looking statements. Global Access's actual results, performance or achievements could differ materially from the results expressed in, or implied by these forward-looking statements. For more detailed information the reader is referred to Global Access's documents filed with the Securities and Exchange Commission. This does not constitute an offer to buy or sell securities by the Company and is meant purely for informational purposes. Hayden IR, (HIR) its affiliates, officers, directors, subsidiaries and agents have been compensated by the Company for the creation of this document. HIR receives four thousand five hundred dollars per month through December 31, and six thousand five hundred dollars per month from January 1 through June 30. HIR also receives fifty thousand warrants priced at fifty cents. HIR has relied upon information received from the Company, which, although believed to be reliable, cannot be guaranteed. This information is not an endorsement of the Company by HIR. HIR is not responsible for any claims made by the Company. You should independently investigate and fully understand all risks before investing. (11/13/09)